



## Financial Statement

Reason for default: \_\_\_\_\_ Servicer's Loan Number: \_\_\_\_\_

Property Address: \_\_\_\_\_

Do you intend to keep the property? \_\_\_\_\_

Is the property listed for sale?  Yes  No Are there other liens on the property?  Yes  No

**Borrower Name:** \_\_\_\_\_ **Social Security Number:** \_\_\_\_\_

Mailing address: \_\_\_\_\_

Total number of persons living at this address: \_\_\_\_\_ Number of dependents at this address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

**Co-Borrower Name:** \_\_\_\_\_ **Social Security Number:** \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Total number of persons living at this address: \_\_\_\_\_ Number of dependents at this address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Have you contacted credit counseling services?  Yes  No Number of cars you own: \_\_\_\_\_

Monthly Income (Borrower)		Monthly Income (Co-Borrower)	
Gross Wages	\$	Gross Wages	\$
Unemployment Income	\$	Unemployment income	\$
Child Support/Alimony	\$	Child Support/Alimony	\$
Disability Income	\$	Disability Income	\$
Rental Income	\$	Rental Income	\$
Other	\$	Other	\$
Less: Federal & State Tax, FICA	\$	Less: Federal & State Tax, FICA	\$
Less: Other Deductions (401k, etc.)	\$	Less: Other Deductions (401k, etc.)	\$
<b>Total</b>	<b>\$</b>	<b>Total</b>	<b>\$</b>

Monthly Expenses (All Borrowers)		Assets and Liabilities (All Borrowers)	
Other Mortgages, Liens, Rents	\$	Checking Accounts	\$
Auto Loan(s)	\$	Savings / Money Market	\$
Auto Expenses / Insurance	\$	Stocks, Bonds and CD's	\$
Credit Cards & Installment Loans	\$	IRA / Keogh Accounts	\$
Health Insurance	\$	401K / ESOP / Accounts	\$
Medical	\$	Home	\$
Child Care / Child Support / Alimony	\$	Other Real Estate	\$
Food / Spending Money	\$	Cars with No Liens	\$
Water / Sewer / Utilities / Phone	\$	Other	\$
Other	\$	Other	\$
<b>Total</b>	<b>\$</b>	<b>Total</b>	<b>\$</b>

I(we) agree that the financial information provided is an accurate statement of my(our) financial status. I,(we) understand and acknowledge that any action taken by the lender of my(our) mortgage loan on my(our) behalf will be made in strict reliance on the financial information provided. My(our) signature(s) below grants the holder of my(our) mortgage the authority to confirm the information I(we) have disclosed in this financial statement to verify that it is accurate by ordering a credit report and to contact my real estate agent and/or credit counseling representative (if applicable). By signing below, I(we) advise you that if I/we should hereafter agree to a repayment plan for my/our mortgage loan, reinstate my/our mortgage loan, or pay off my/our loan in full then, by doing so and without the necessity of any further action on my/our part, I/we hereby expressly withdraw this request for a loan workout. In that event, I/we hereby direct you to take no further action to process the request for a workout.

Borrower's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Co-Borrower's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Before mailing, make sure you have signed and dated this form; include copies of your two most recent pay stubs and bank statements of your checking and/or savings account. If you are self-employed, attach a copy of the past six-month's profit and loss statement, along with your most recent Federal Tax returns.